

### IMPORTANT NOTICE

This Prospectus has been seen and approved by the directors and Promoter of Mycron Steel Berhad ("MSB"), and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The directors of MSB hereby accept full responsibility for the profit and cash flow forecast that is included in this Prospectus and confirm that the profit and cash flow forecast has been prepared based on assumptions made as described in this Prospectus.

OSK Securities Berhad ("OSK"), being the adviser, managing underwriter and placement agent, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Offer and is satisfied that the profit and cash flow forecast (for which the directors of MSB are fully responsible) prepared for inclusion in this Prospectus have been stated by the directors after due and careful enquiry and have been duly reviewed by the reporting accountants.

The Securities Commission ("SC") has approved the Public Offer and the approval of the SC shall not be taken to indicate that the SC recommends the Public Offer.

The SC shall not be liable for any non-disclosure on the part of MSB and takes no responsibility for the contents of this Prospectus, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus.

Bursa Malaysia Securities Berhad ("Bursa Malaysia") shall not be liable for any non-disclosure on the part of MSB and takes no responsibility for the contents of this Prospectus, makes no representation as to its correctness or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Prospectus. Admission to the Official List of the Main Board of Bursa Malaysia is not to be taken as an indication of the merits of the Public Offer, MSB or of its ordinary shares.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT IN MSB. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

The valuation of the property approved or accepted by the SC shall only be utilised for the purpose of the corporate proposals submitted to and approved by the SC and shall not be construed as an endorsement by the SC on the value of the subject assets for any other purpose.

A copy of this Prospectus has been registered with the SC. A copy of this Prospectus, together with the form of application, has also been lodged with the Registrar of Companies ("ROC"). However, neither the SC nor the ROC takes any responsibility for its contents.

This Prospectus can also be viewed or downloaded from Bursa Malaysia's website at [www.bursamalaysia.com](http://www.bursamalaysia.com).

The indicative timing of events leading up to the listing of and quotation for the entire enlarged issued and paid-up share capital of MSB on the Main Board of Bursa Malaysia is as follows:

<b>Event</b>	<b>Tentative Dates</b>
Issuance of the Prospectus / Opening of the Public Offer	25 May 2004
Closing of the Public Offer	4 June 2004
Balloting of the applications	8 June 2004
Allotment of shares to successful applicants	18 June 2004
Listing and quotation	21 June 2004

The application for the Public Offer will close at the time and date stated, or at such later date or dates as the directors of MSB and the Managing Underwriter may in their absolute discretion decide. Should the closing date of the application be extended, the dates for balloting, the despatch of notice of allotment and the listing of and quotation for the entire issued and paid-up share capital of MSB on the Main Board of Bursa Malaysia will be extended accordingly.

In the event the closing date of the application is extended the notice of the extension will be advertised in a widely circulated Bahasa Malaysia and English daily newspaper within Malaysia not less than three (3) market days before the original closing date of the application.

Further information on the indicative timetable is set out in **Section 3.3** of this Prospectus.

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**DEFINITIONS**


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Unless otherwise indicated or required by the context, the following abbreviations, words and expressions shall bear the following respective meanings throughout this Prospectus.

<b>Act</b>	: Companies Act 1965
<b>ADA</b>	: Authorised Depository Agent
<b>ADA Code</b>	: ADA (Broker) Code
<b>AFTA</b>	: Asean Free Trade Area
<b>ASEAN</b>	: Association of South-East Asian Nations
<b>ATM</b>	: Automated Teller Machine
<b>BNM</b>	: Bank Negara Malaysia
<b>Bursa Malaysia</b>	: Bursa Malaysia Securities Berhad (Company no. 635998-W)
<b>BVI</b>	: British Virgin Islands
<b>CDS</b>	: Central Depository System
<b>CDS Account</b>	: The account established by MCD for a depositor for the recording of deposit of securities and for dealing in such securities by the depositor
<b>CEO</b>	: Chief Executive Officer
<b>Closing Date</b>	: The last date on which the Offer Shares will be available for application by Malaysian citizens, companies, co-operatives, societies and institutions, to be fixed by the Company together with the Managing Underwriter
<b>CRC</b>	: Cold rolled steel sheets in coils
<b>Dato' Zulkifly</b>	: Dato' Zulkifly @ Sofi bin Haji Mustapha
<b>EI</b>	: Exceptional items
<b>EPS</b>	: Earnings Per Share
<b>FIC</b>	: Foreign Investment Committee
<b>FYE</b>	: Financial Year End
<b>GDP</b>	: Gross Domestic Product
<b>HRC</b>	: Hot rolled steel sheets in coils
<b>Iternum</b>	: Iternum Melewar Sdn Bhd (Company no. 143124-A)
<b>Khyra</b>	: Khyra Sdn Bhd (Company no. 485361-K)
<b>Listing</b>	: The admission and the listing of and quotation for the entire enlarged issued and paid-up share capital of MSB of RM179,000,000 comprising 179,000,000 Shares on the Official List of the Main Board of Bursa Malaysia
<b>Listing Requirements</b>	: Listing Requirements of Bursa Malaysia

**DEFINITIONS**

<b>MAA</b>	: Malaysian Assurance Alliance Berhad (Company no. 8029-A)
<b>Market Day</b>	: Any day on which Bursa Malaysia is open for the trading of securities
<b>Marubeni</b>	: Marubeni-Itochu Steel Inc
<b>MCD</b>	: Malaysian Central Depository Sdn Bhd (Company no. 165570-W)
<b>MEBL</b>	: Melewar Equities (BVI) Limited (Company no. 95686)
<b>Megasteel</b>	: Megasteel Sdn Bhd
<b>MESB</b>	: Melewar Equities Sdn Bhd (Company no. 89787-X)
<b>MGB</b>	: Melewar Group Berhad (Company no. 303859-M)
<b>MI</b>	: Minority Interest
<b>MIG</b>	: Melewar Industrial Group Berhad ( <i>formerly known as Maruichi Malaysia Steel Tube Berhad</i> ) (Company no. 8444-W)
<b>MISIF</b>	: Malaysian Iron and Steel Industry Federation
<b>MITI</b>	: Ministry of International Trade and Industry
<b>MKSB</b>	: Melewar Khyra Sdn Bhd (Company no. 49841-V)
<b>MRB</b>	: Material Review Board
<b>MSB Group</b>	: Mycron Steel Berhad and its wholly owned subsidiary, MSCRC
<b>MSB or the Company</b>	: Mycron Steel Berhad (Company no. 622819-D)
<b>MSCRC</b>	: Mycron Steel CRC Sdn Bhd ( <i>formerly known as Cold Rolling Industry (Malaysia) Sdn Bhd</i> ) (Company no. 177492-W)
<b>MSCRC Acquisition</b>	: The acquisition by MSB of 60,000,000 Shares in MSCRC representing 100% of its issued and paid up share capital from MIG for a consideration of RM134,061,998, to be satisfied by the issuance of 134,061,998 new Shares in MSB issued at par
<b>MSTL</b>	: Maruichi Steel Tube Limited (Company no. MSTL)
<b>NAV</b>	: Net Asset Value
<b>NBV</b>	: Net Book Value
<b>NDP</b>	: National Development Policy
<b>NKK</b>	: NKK Trading Inc
<b>NTA</b>	: Net Tangible Assets
<b>Offer Price</b>	: The offer price of RM1.40 per Offer Share
<b>Offer Shares</b>	: The 44,938,000 new Shares in MSB to be issued pursuant to the Public Offer
<b>Ornasteel</b>	: Ornasteel Enterprise Corporation (M) Sdn Bhd (Company no. 228899-P)

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**DEFINITIONS**


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<b>OSK</b>	: OSK Securities Berhad (Company no. 14152-V)
<b>PAT</b>	: Profit After Tax
<b>PATMI</b>	: Profit After Tax and Minority Interest
<b>PBT</b>	: Profit Before Tax
<b>PE Multiple</b>	: Price-Earnings Multiple
<b>PIN</b>	: Personal Identification Number
<b>Prescribed Security</b>	: The securities of a company that are prescribed by Bursa Malaysia to be deposited in the CDS
<b>Promoter</b>	: MIG
<b>Public Offer</b>	: The public offer of 44,938,000 new Shares in MSB at the Offer Price payable in full on application comprising: <ul style="list-style-type: none"> <li>• 4,833,000 new MSB Shares made available for application by bumiputera investors approved by the MITI;</li> <li>• 8,950,000 new MSB Shares made available for application by Malaysian citizens, companies, societies, co-operatives and institutions;</li> <li>• 11,052,000 new MSB Shares made available for application by the eligible Directors and employees of the MSB Group, the business associates of the MSB Group, the eligible Directors and employees of the MIG Group as well as the business associates of the MIG Group; and</li> <li>• 20,103,000 new MSB Shares by way of private placement to identified investors</li> </ul> <p style="margin-left: 40px;">in conjunction with the listing of and quotation for the entire enlarged issued and paid-up ordinary share capital of MSB on the Main Board of Bursa Malaysia</p>
<b>RM and sen</b>	: Malaysian Ringgit and sen respectively
<b>ROC</b>	: Registrar of Companies
<b>Rules</b>	: Rules of MCD
<b>SC</b>	: Securities Commission
<b>Shares</b>	: Ordinary shares of RM1.00 each
<b>SPA</b>	: Sale and Purchase Agreement
<b>Tunku Iskandar</b>	: Y.M. Tunku Dato' Seri Iskandar bin Tunku Abdullah
<b>Tunku Ya'acob</b>	: Y.M. Tunku Dato' Ya'acob bin Tunku Abdullah
<b>USD</b>	: United States Dollar

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**DEFINITIONS**

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In this Prospectus, words denoting the singular shall include the plural number and vice versa, words denoting any gender shall include all genders, words denoting persons shall include natural persons, firms, companies, bodies corporate and unincorporated bodies, and a reference to a section is a reference to the relevant section of this Prospectus.

Unless otherwise indicated, any reference in this Prospectus to any legislation, statute or statutory provision is a reference to that legislation, statute or statutory provision for the time being, as amended or re-enacted, and to any repealed legislation, statute or statutory provision which it re-enacts (with or without modification).

Any reference to a time or day in this Prospectus shall be a reference to that time or day in Malaysia, unless otherwise stated.

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**TABLE OF CONTENTS**


---

<b>1.</b>	<b>CORPORATE DIRECTORY .....</b>	<b>1</b>
<b>2.</b>	<b>INFORMATION SUMMARY</b>	
2.1	HISTORY, BACKGROUND AND PRINCIPAL ACTIVITIES.....	4
2.2	OWNERSHIP AND MANAGEMENT .....	4
2.3	PRODUCTS AND SERVICES .....	6
2.4	RESEARCH AND DEVELOPMENT .....	6
2.5	PROFORMA CONSOLIDATED INCOME STATEMENTS OF THE MSB GROUP.....	6
2.6	PROFORMA CONSOLIDATED BALANCE SHEETS OF THE MSB GROUP AS AT 31 JANUARY 2004.....	7
2.7	RISK FACTORS .....	8
2.8	PRINCIPAL STATISTICS RELATING TO THE PUBLIC OFFER .....	9
2.9	PROCEEDS OF THE PUBLIC OFFER AND UTILISATION .....	10
2.10	PROFIT AND DIVIDEND FORECAST.....	10
2.11	WORKING CAPITAL, BORROWINGS, MATERIAL LITIGATION, MATERIAL COMMITMENT AND CONTINGENT LIABILITIES .....	11
<b>3.</b>	<b>DETAILS OF THE PUBLIC OFFER</b>	
3.1	INTRODUCTION.....	13
3.2	OPENING AND CLOSING OF PUBLIC OFFER .....	14
3.3	INDICATIVE TIMETABLE.....	14
3.4	SHARE CAPITAL AND RIGHTS ATTACHING TO THE OFFER SHARES .....	15
3.5	PURPOSE OF THE PUBLIC OFFER .....	15
3.6	BASIS OF ARRIVING AT THE OFFER PRICE.....	16
3.7	ALLOCATION OF THE OFFER SHARES .....	16
3.8	ALLOCATION OF THE OFFER SHARES TO THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF THE MSB AND MIG GROUP.....	17
3.9	BROKERAGE AND UNDERWRITING EXPENSES .....	18
3.10	SALIENT TERMS OF THE UNDERWRITING AGREEMENT .....	19
3.11	PROCEEDS FROM THE PUBLIC OFFER AND UTILISATION.....	20
3.12	ESTIMATED LISTING EXPENSES.....	21
3.13	APPROVALS AND CONDITIONS FROM AUTHORITIES .....	22
<b>4.</b>	<b>RISK FACTORS</b>	
4.1	NO PRIOR MARKET FOR MSB SHARES .....	25
4.2	CAPITAL MARKET RISKS.....	25
4.3	BUSINESS RISKS .....	25
4.4	ECONOMIC AND POLITICAL CONSIDERATIONS .....	25
4.5	DEPENDENCE ON THE MANUFACTURING SECTOR .....	26
4.6	COMPETITION .....	26
4.7	IMPACT OF AFTA.....	26
4.8	DEPENDENCE ON KEY PERSONNEL.....	27
4.9	FUTURE CAPITAL INJECTIONS.....	27
4.10	INVESTMENT RISKS .....	27
4.11	CONTINUED CONTROL BY EXISTING SHAREHOLDERS.....	28
4.12	RELATED PARTY TRANSACTIONS .....	28
4.13	LITIGATION RISKS .....	28
4.14	PRODUCTION RISKS .....	28
4.15	UNDERWRITING RISKS .....	29
4.16	RELIANCE ON MAJOR RELATIONSHIPS .....	29
4.17	FORWARD LOOKING STATEMENTS.....	29
4.18	BORROWING RISK.....	30
4.19	FOREIGN EXCHANGE RISK .....	30
4.20	CHANGES IN GOVERNMENT REGULATIONS .....	30
4.21	ADEQUACY OF INSURANCE COVERAGE ON THE GROUP'S ASSETS.....	31
4.22	ENVIRONMENTAL CONCERNS.....	31

---

**TABLE OF CONTENTS**


---

<b>5.</b>	<b>INFORMATION ON THE MSB GROUP</b>	
5.1	INFORMATION ON MSB .....	32
5.2	SHARE CAPITAL .....	33
5.3	SUBSIDIARY AND ASSOCIATED COMPANIES .....	33
5.4	INFORMATION ON SUBSIDIARY COMPANY .....	33
5.5	RESTRUCTURING EXERCISE .....	34
5.6	APPROVALS, LICENSES AND PERMITS .....	36
5.7	LANDED PROPERTIES .....	37
<b>6.</b>	<b>INFORMATION ON PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT AND TECHNICAL PERSONNEL</b>	
6.1	PROMOTER AND SUBSTANTIAL SHAREHOLDERS .....	39
6.2	DIRECTORS .....	43
6.3	AUDIT COMMITTEE .....	51
6.4	KEY MANAGEMENT AND TECHNICAL PERSONNEL .....	51
6.5	FAMILY RELATIONSHIPS AND ASSOCIATIONS .....	54
<b>7.</b>	<b>BUSINESS OVERVIEW AND FUTURE PROSPECTS OF THE MSB GROUP</b>	
7.1	PRODUCTS, SERVICES AND OPERATIONS .....	55
7.2	COMPETITIVE ADVANTAGES .....	61
7.3	MODES OF MARKETING .....	62
7.4	LOCATION OF OPERATIONS .....	62
7.5	RESEARCH AND DEVELOPMENT .....	62
7.6	MAJOR CUSTOMERS .....	63
7.7	MAJOR SUPPLIERS .....	63
7.8	EMPLOYEES .....	64
7.9	INTERRUPTIONS TO BUSINESS DURING THE PAST 12 MONTHS .....	65
7.10	ENVIRONMENTAL CONCERNS .....	65
7.11	RISK MANAGEMENT PLANS .....	65
<b>8.</b>	<b>INDUSTRY OVERVIEW AND OUTLOOK</b>	
8.1	OVERVIEW AND OUTLOOK OF THE MALAYSIAN ECONOMY .....	66
8.2	OVERVIEW OF THE MALAYSIAN STEEL INDUSTRY .....	67
8.3	OUTLOOK FOR THE MALAYSIAN STEEL INDUSTRY .....	70
8.4	OVERVIEW AND OUTLOOK OF THE MALAYSIAN MANUFACTURING INDUSTRY .....	70
8.5	GOVERNMENT LEGISLATION AND POLICIES .....	71
8.6	THE INDUSTRY'S RELIANCE ON IMPORTS .....	72
8.7	FUTURE PLANS AND STRATEGIES OF THE MSB GROUP .....	72
<b>9.</b>	<b>CONFLICT OF INTEREST AND RELATED PARTY TRANSACTIONS</b>	
9.1	DECLARATION BY ADVISERS .....	73
9.2	RELATED PARTY TRANSACTIONS WITH DIRECTORS AND SUBSTANTIAL SHAREHOLDERS .....	73
9.3	INTERESTS IN A SIMILAR TRADE .....	76
9.4	INTERESTS IN MATERIAL ASSETS ACQUIRED, DISPOSED OF OR LEASED .....	76
<b>10.</b>	<b>FINANCIAL INFORMATION</b>	
10.1	PROFORMA CONSOLIDATED INCOME STATEMENTS OF THE MSB GROUP .....	77
10.2	WORKING CAPITAL, BORROWINGS, CONTINGENT LIABILITIES, MATERIAL COMMITMENT AND MATERIAL LITIGATION .....	79
10.3	CONSOLIDATED PROFIT FORECAST .....	80
10.4	REPORTING ACCOUNTANTS' LETTER ON THE CONSOLIDATED PROFIT FORECAST .....	83
10.5	CONSOLIDATED CASH FLOW FORECAST .....	88
10.6	REPORTING ACCOUNTANTS' LETTER ON THE CONSOLIDATED CASHFLOW FORECAST .....	90



---

**TABLE OF CONTENTS**


---

10.7	DIVIDEND FORECAST AND POLICY .....	94
10.8	SENSITIVITY ANALYSIS .....	94
10.9	PROFORMA CONSOLIDATED BALANCE SHEETS.....	96
10.10	ADDITIONAL DISCLOSURE ON TRADE DEBTORS .....	97
10.11	REPORTING ACCOUNTANTS' LETTER ON THE PROFORMA CONSOLIDATED BALANCE SHEET.....	98
<b>11.</b>	<b>ACCOUNTANTS' REPORT.....</b>	<b>102</b>
<b>12.</b>	<b>VALUATION CERTIFICATE.....</b>	<b>139</b>
<b>13.</b>	<b>DIRECTORS' REPORT.....</b>	<b>142</b>
<b>14.</b>	<b>STATUTORY AND GENERAL INFORMATION</b>	
14.1	SHARE CAPITAL .....	143
14.2	ARTICLES OF ASSOCIATION.....	143
14.3	DIRECTORS AND SUBSTANTIAL SHAREHOLDERS .....	148
14.4	GENERAL .....	148
14.5	EXPENSES .....	149
14.6	MATERIAL LITIGATION.....	149
14.7	MATERIAL CONTRACTS .....	150
14.8	MATERIAL AGREEMENTS.....	150
14.9	MATERIAL COMMITMENT AND CONTINGENT LIABILITIES.....	150
14.10	INSURANCE POLICIES .....	151
14.11	PUBLIC TAKE-OVERS .....	151
14.12	CONSENTS .....	151
14.13	DOCUMENTS FOR INSPECTION.....	152
14.14	RESPONSIBILITY STATEMENTS.....	152
<b>15.</b>	<b>PROCEDURE FOR APPLICATION AND ACCEPTANCE</b>	
15.1	OPENING AND CLOSING OF PUBLIC OFFER .....	153
15.2	METHODS OF APPLICATION .....	153
15.3	GENERAL CONDITIONS FOR APPLICATIONS.....	153
15.4	APPLICATION USING APPLICATION FORMS.....	154
15.5	APPLICATION USING ELECTRONIC SHARE APPLICATION.....	157
15.6	APPLICATIONS AND ACCEPTANCES .....	162
15.7	CDS ACCOUNTS .....	163
15.8	NOTICE OF ALLOTMENT .....	163
15.9	LIST OF AUTHORISED DEPOSITORY AGENTS.....	164

**1. CORPORATE DIRECTORY****BOARD OF DIRECTORS**

<b>Name</b>	<b>Address</b>	<b>Occupation</b>	<b>Nationality</b>
Y. M. Tunku Dato' Seri Iskandar bin Tunku Abdullah (Chairman)	No. 18, Jalan 12 Taman Tun Abdul Razak 68000 Ampang Kuala Lumpur	Company Director	Malaysian
Y. M. Tunku Dato' Ya'acob bin Tunku Abdullah (Non-Independent Non- Executive Director)	10, Changkat Semantan 2 Semantan Villas Damansara Heights 50490 Kuala Lumpur	Company Director	Malaysian
Azlan bin Abdullah (Chief Executive Officer)	51, Lorong 16/9E 46350 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Dato' Zulkifly @ Sofi bin Haji Mustapha (Non-Independent Non- Executive Director)	No. 12, Jalan 5/35 46000 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Lim Kim Chuan (Non-Independent Non- Executive Director)	A-23-8, Vista Kiara Jalan 1/61A Bukit Kiara 50480 Kuala Lumpur	Company Director	Malaysian
Chan Sang Whye (Chief Operating Officer)	30, Jalan USJ 5/1F UEP Subang Jaya 47610 Subang Jaya Selangor Darul Ehsan	Company Director	Malaysian
Dato' Abu Talib bin Mohamed (Independent Non-Executive Director)	No. 21, Jalan 16/6 46350 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Dato' Narendrakumar Jasani a/l Chunilal Rugnath (Independent Non-Executive Director)	No. 17, Lorong Kemaris 4 Bukit Bandaraya Bangsar 59100 Kuala Lumpur	Company Director	Malaysian
Chan Wan Siew (Independent Non-Executive Director)	55, Jalan SS20/13 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian

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## 1. CORPORATE DIRECTORY

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### AUDIT COMMITTEE

Name	Designation	Directorship
Dato' Narendrakumar Jasani a/l Chunilal Rugnath	Chairman	Independent Non-Executive Director
Chan Wan Siew	Member	Independent Non-Executive Director
Dato' Zulkifly @ Sofi bin Haji Mustapha	Member	Non-Independent Non-Executive Director

**COMPANY SECRETARIES** : Lily Yin Kam May (F) (MAICSA 0878038)  
 No. 31 Jalan USJ 5/1J  
 Subang UEP  
 47600 Petaling Jaya  
 Selangor Darul Ehsan

Wong Yeap Min (MIA 2725)  
 No 7 Lengkok Zaaba Dua  
 Taman Tun Dr. Ismail  
 60000 Kuala Lumpur

**REGISTERED OFFICE** : Suite 20.03, 20<sup>th</sup> Floor, Menara MAA  
 No. 12, Jalan Dewan Bahasa  
 50460 Kuala Lumpur  
 Tel : 03-2141 3060  
 Fax : 03-2141 3061

**HEAD OFFICE** : Lot 717, Jalan Sungai Rasau  
 40200 Shah Alam  
 Selangor Darul Ehsan  
 Tel: 03-5510 6608  
 Fax: 03-5510 3720  
 E-mail: [enquiry@mycronsteel.com](mailto:enquiry@mycronsteel.com)  
 Website: [www.mycronsteel.com](http://www.mycronsteel.com)

**SHARE REGISTRAR AND TRANSFER OFFICE** : Trace Management Services Sdn Bhd (Company no. 48646-M)  
 Suite 20.03, 20<sup>th</sup> Floor, Menara MAA  
 No. 12, Jalan Dewan Bahasa  
 50460 Kuala Lumpur  
 Tel: 03-2141 3060

**PRINCIPAL BANKERS (in alphabetical order)** : DBS Bank Ltd, Labuan Branch (Company no. 940031-C)  
 Level 12(E) Main Office Tower  
 Financial Park Labuan  
 Jalan Merdeka  
 87000 F.T. Labuan  
 Tel : 6087-423 375

Malayan Banking Berhad (Company no. 3813-K)  
 Menara Maybank  
 100 Jalan Tun Perak  
 50050 Kuala Lumpur  
 Tel : 03-2070 8833

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**1. CORPORATE DIRECTORY**


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- OCBC Bank (Malaysia) Berhad (Company no. 295400-W)  
 19 Jalan Stesen  
 41000 Klang  
 Selangor Darul Ehsan  
 Tel : 03-3371 1885 / 03-3371 3069
- AUDITORS** : PricewaterhouseCoopers (AF 1146)  
 Wisma Sime Darby  
 11<sup>th</sup> Floor  
 Jalan Raja Laut  
 50350 Kuala Lumpur  
 Tel: 03-2693 1077
- REPORTING ACCOUNTANTS** : Moores Rowland (AF 0539)  
 Wisma Selangor Dredging  
 7<sup>th</sup> Floor, South Block  
 142-A, Jalan Ampang  
 50450 Kuala Lumpur  
 Tel: 03-2161 5222
- SOLICITORS FOR THE LISTING EXERCISE** : Cheang & Ariff  
 39 Court  
 39, Jalan Yap Kwan Seng  
 50450 Kuala Lumpur  
 Tel: 03-2161 0803
- VALUER** : Azmi & Co. Sdn Bhd (Company no. 77155-D)  
 B9, Jalan Ampang Utama 2/2  
 One Ampang Avenue  
 68000 Ampang  
 Selangor Darul Ehsan  
 Tel: 03-4256 6666
- ADVISER, MANAGING UNDERWRITER AND PLACEMENT AGENT** : OSK Securities Berhad (Company no. 14152-V)  
 20<sup>th</sup> Floor, Plaza OSK  
 Jalan Ampang  
 50450 Kuala Lumpur  
 Tel: 03-2162 4388
- UNDERWRITERS** : OSK Securities Berhad (Company no. 14152-V)  
 20<sup>th</sup> Floor, Plaza OSK  
 Jalan Ampang  
 50450 Kuala Lumpur  
 Tel: 03-2162 4388
- MIDF Sisma Securities Sdn Bhd (Company no. 423833-U)  
 17<sup>th</sup> and 18<sup>th</sup> Floor, Empire Tower  
 182, Jalan Ampang  
 50400 Kuala Lumpur  
 Tel: 03-2166 8888
- ISSUING HOUSE** : MIDF Consultancy and Corporate Services Sdn Bhd  
 (Company no. 11324-H)  
 12<sup>th</sup> Floor, MIDF Building  
 195A, Jalan Tun Razak  
 50400 Kuala Lumpur  
 Tel: 03-2161 3355
- LISTING SOUGHT** : Main Board of Bursa Malaysia